Joshua’s Trust Bequest Challenge

Here’s how the Bequest Challenge Works

The Bequest Challenge is a campaign to inspire our supporters to make bequest or will commitments for the future and, in return, help us earn much-needed challenge grant dollars for use today! Through the Bequest Challenge, you can maximize the impact of your future bequest and estate plans.

Step 1: Name Joshua’s Tract Conservation and Historic Trust, Inc. in your will or living trust or as a beneficiary of your retirement or financial account. New commitments and upgraded previously established bequest plans qualify.

Step 2: Complete the Bequest Challenge form on our website at [www.joshuastrust.org](file:///C:\Users\Michelle\Downloads\www.joshuastrust.org) and email it to [michelle.poudrette@joshuastrust.org](mailto:michelle.poudrette@joshuastrust.org) or mail it to PO Box 4, Mansfield Center, CT 06250.

Step 3: Our generous, Bequest Challenge grant donor, will make a gift of $750 right now to Joshua’s Trust in your honor. That’s it, it’s that easy!

What Gifts Qualify

* Will/Living Trust
* IRA/Retirement Account
* Insurance Policy
* Charitable Remainder Trust
* Bank, Brokerage, or Other Financial Account
* Land

Your legacy gift will save more land today and far into the future. Thank you! For more information please contact Michelle Poudrette at [michelle.poudrette@joshaustrust.org](mailto:michelle.poudrette@joshaustrust.org) or call 860-429-9023.

* **Yes**! I/We can help **Joshua’s** **Trust** receive an instant $750 from the Bequest Challenge donor. I/we have named, Joshua’s Trust as a beneficiary in my/our will or estate plans, in the following way(s):

## My/our future gift is from my:

* My/our will or living trust
* My/our cash, bank, brokerage, donor advised fund or other financial account
* My/our Retirement Plan or IRA
* Insurance Policy
* Land/Real Estate
* Other: \_\_\_\_\_\_\_\_\_\_\_\_\_\_

Name:

Name of Spouse/Partner:

Address:

Email:

Phone:

Signature: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date:

Signature: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date:

* I/We prefer to remain anonymous.

Your attorney will need our legal name and address: Joshua’s Tract Conservation and Historic Trust, Inc. 624 Wormwood Hill Road, Mansfield Center, CT 06250

Our Federal Tax ID Number is 06-6087579

*Please return this completed form to:*

*Joshua’s Trust*

*PO Box 4*

*Mansfield Center, CT 06250*

*Feel free to contact Michelle Poudrette with any questions or comments at: 860-429-9023*

*michelle.poudrette@joshuastrust.org*